EQUITY REPORT OVERVIEW

Resol Capital

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WHY
THIS
INDUSTRY?

Global market

\$314 B



2nd publicly traded game company



Growth Prospects: Driven by increasing popularity of mobile gaming, esports, and cloud gaming



Increasing Demand for immersive and interactive entertainment experiences



Technological Advancements in graphics, virtual/augmented reality, and artificial intelligence



Leading developer, publisher, and marketer of interactive entertainment



Strong financial performance and growth potential Diverse portfolio of successful franchises: Grand Theft Auto, Red Dead Redemption, NBA 2K, Borderlands



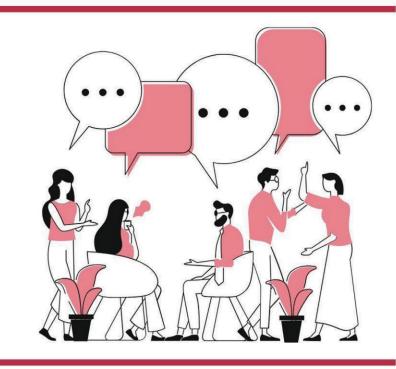
Strategic acquisitions to expand market reach and capabilities

KEY DRIVERS

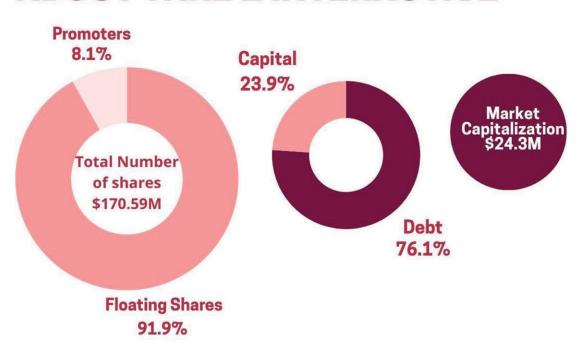
Market growth driven by changing customer preferences and technological advancements.

Contributions to growth from mobility of gaming, urbanization, and shifting demographics.

Shift from traditional to online gaming, driven by accessibility, cost, and internet services.



ABOUT TAKE 2 INTERACTIVE



Net Revenue in millions 6 5 4 3 2 1 0 2018 2019 2020 2021 2022

RECOMMENDATIONS

Based on our research, we suggest investors consider investing in Take-Two Interactive. Its recent acquisition and growth potential offer an exciting opportunity. While short-term valuation may pose challenges, but long-term investors could benefit from its strong position in the gaming industry.